

CULLEN & DYKMAN LLP
80 State Street, Suite 900
Albany, New York 12207,
(516) 357-3700
Matthew G. Roseman, Esq.
Bonnie L. Pollack, Esq.
mroseman@cullenllp.com
bpollack@cullenllp.com

Counsel for The College of Saint Rose

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

-----	X
In re:	:
	: Chapter 11
	:
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
	:
	:
Debtor.	:
	:
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**NOTICE OF MONTHLY FEE STATEMENT FOR COUNSEL TO THE DEBTOR'S
BOARD OF TRUSTEES FOR THE PERIOD OF NOVEMBER 1, 2024 THROUGH
NOVEMBER 30, 2024**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Counsel to the Debtor's Board of Trustees for the period of November 1, 2024 through November 30, 2024 is attached hereto.

Dated: Albany, New York
December 17, 2024

CULLEN AND DYKMAN LLP
Counsel for Debtor

By: s/ Bonnie Pollack
Matthew G. Roseman, Esq.
Bonnie L. Pollack, Esq.
80 State Street, Suite 900
Albany, New York 12207
(516) 357-3700

Attorneys at Law
80 State Street, 11th Floor
Albany, New York 12207
(518) 449-3300

Federal I.D.# 14-1836610

The Board of Trustees of the College of Saint Rose
18 Chip Shot Way
Mechanicville NY 12118

ATTN: Jeffrey D. Stone

College of Saint Rose Matter

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November 30, 2024
File No.: 12655-000M
Statement No.: 7

PREVIOUS BALANCE

\$9,167.00

			HOURS
11/01/2024	FJB	Case Administration - Review redline of proposed order granting DIP financing motion	1.00
11/04/2024	FJB	Case Administration - Draft notice of appearance	0.30
	FJB	Fee/Employment Applications - Prepare Nolan Heller Kauffman LLP fee statement for October 2024	0.30
11/05/2024	FJB	Case Administration - Attend final hearings on first day motions to maintain cash management systems, approve use of cash collateral, provide adequate protection to utilities, and maintain existing insurance policies	0.30
	FJB	Case Administration - Review agenda and documents for Trustee Affairs and Governance Committee meeting	0.30
11/06/2024	FJB	Case Administration - Receive and review limited objection by Albany County Pine Hills Land Authority to bid procedures motion	0.20
	FJB	Case Administration - Review debtor's completed schedules	1.00
	FJB	Case Administration - Attend Trustee Affairs and Governance committee meeting	0.40
	FJB	Case Administration - Review agenda and documents for Executive Committee meeting	1.20
11/07/2024	FJB	Case Administration - Attend Executive Committee Board of Trustees meeting	1.50
11/08/2024	FJB	Case Administration - Receive and review debtor's response to Albany County Pine Hills Land Authority limited objection to sale procedures motion	0.30
11/10/2024	FJB	Case Administration - Review agenda for Executive Board meeting	0.20
11/11/2024	FJB	Case Administration - Attend Executive Committee Board meeting	1.50
	FJB	Case Administration - Review College's conflict of interest policy and questionnaire	1.00
11/12/2024	FJB	Asset Disposition - Review sale procedures motion; prepare for conference call with representatives of Pine Hills Land Authority	0.50
	FJB	Case Administration - Review NY Not-for-Profit Corporation Law statute	

College of Saint Rose Matter

			HOURS	
		regarding conflict of interest policy; respond to email from Mr. Thompson (College Chief of Staff) regarding current policy	0.80	
	FJB	Asset Disposition - Conference call with College representatives and Pine Hills Land Authority representatives regarding sale procedures motion and Authority response	0.80	
	FJB	Asset Disposition - Conference call with College representatives regarding bid procedures motion	1.00	
11/13/2024	FJB	Asset Disposition - Attend hearing on motions to approve sale procedures, interim compensation procedures for professionals, sale of de minimis assets, pianos, and artwork, and retention of ordinary course of business professionals	2.00	
	FJB	Asset Disposition - Telephone call with Mr. Roseman, Esq. (attorney for debtor) regarding terms of sale procedures motion	0.60	
	FJB	Asset Disposition - Review edits to bid procedures order	0.50	
	FJB	Case Administration - Review documents for Executive Committee meeting	0.50	
	FJB	Asset Disposition - Review revisions to order approving sale procedures motion and bid procedures and terms and conditions of sale	0.40	
11/14/2024	FJB	Case Administration - Attend Executive Committee Board meeting	1.30	
11/19/2024	FJB	Case Administration - Conference call with College administration regarding employee benefits for 2025; Cypres petition	0.90	
11/20/2024	FJB	Review materials for 11/21/2024 Board of Trustees meeting; Prepare for Board of Trustees meeting	0.80	
11/21/2024	FJB	Attend Board of Trustees meeting	1.60	
	FJB	Case Administration - Review debtor's October, 2024 monthly operating report	1.00	
11/25/2024	FJB	Asset Disposition - Conference call with College representatives and Pine Hills Land Authority representatives	0.30	
	FJB	Asset Disposition - Conference call with College counsel and representatives regarding review Pine Hills Land Authority offer	0.70	
		FOR CURRENT SERVICES RENDERED	23.20	10,324.00
		TOTAL CURRENT WORK		10,324.00
		BALANCE DUE		<u>\$19,491.00</u>

Your Trust Account #5 balance is

OPENING BALANCE	\$25,000.00
CLOSING BALANCE	\$25,000.00

To pay by CREDIT CARD, please contact Mary Connors at (518)-449-3300.
Thank you.